

AHAM PERWIRA FUND) (“FUND”)

LIST HIGHLIGHTING THE AMENDMENTS FROM THE PROSPECTUS DATED 24 MARCH 2023 (“PROSPECTUS”) AS MODIFIED BY THE FIRST SUPPLEMENTAL PROSPECTUS (“SUPPLEMENTAL PROSPECTUS”) IN RELATION TO THE FUND.

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
	<p>Introduction:</p> <p>In general, the amendments made to the Prospectus are to reflect the following:</p> <ol style="list-style-type: none"> Change in the variation to paragraph 17 of the Schedule B of the <i>Guidelines on Unit Trust Funds</i> (“GUTF”), to allow the Fund’s investments in (i) AHAM Equity Fund; (ii) AHAM Growth Fund; and (iii) AHAM Principled Growth Fund to be increased from 25% to 80% of the units in the respective funds, for a period of (5) five years from 12 December 2024 to 11 December 2029; and Change in the shareholding of AHAM which took effect on 19 April 2023, whereby Nikko Asset Management International Limited (“NAMI”), which owned twenty-seven percent (27%) equity interest in AHAM Asset Management Berhad (“AHAM”), completed its divestment of its twenty percent (20%) equity interest to Nikko Asset Management Co., Ltd, and divestment of its seven percent (7%) equity interest to Lembaga Tabung Angkatan Tentera (“Change in Shareholding”). <p>We are of the view that amendments reflected in the Supplemental Prospectus do not materially prejudice the unit holders’ interests as they do not result in (1) change to the nature/objective of the Fund; (2) change to the risk profile of the Fund; (3) change in the distribution policy; (4) introduction of a new category of fees/charges; or (5) increase in fees/charges of the Fund (collectively known as “Material Prejudice Circumstances”). Hence a unit holders’ approval is not required under paragraph 9.70 of the GUTF and section 295(4)(a) of the Capital Markets and Services Act 2007.</p> <p>Additionally, except for the amendments pertaining to the variation to paragraph 17 of the Schedule B of the GUTF as above, we are of the view that other amendments are not significant changes that will affect unit holders’ decision to stay invested in the Fund as they do not result in change to (1) investment strategy; (2) distribution policy; or (3) minimum balance of the Fund (“Significant Change Circumstances”).</p>	
1.	GENERAL AMENDMENTS	
1.1	<ol style="list-style-type: none"> References to <i>(formerly known as Affin Hwang Asset Management Berhad)</i>” and <i>(formerly known as Affin Hwang Perwira Fund)</i>” has been removed. The tax adviser’s report of the Fund is updated with the latest version of such report. <p>The above amendments (1) and (2) are made throughout the Supplemental Prospectus. Additionally, there are also housekeeping amendments including editorial change, stylistic or formatting changes and grammar.</p>	
2.	COVER PAGE	
2.1	<p>INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.</p> <p>THIS IS A REPLACEMENT PROSPECTUS THAT REPLACES AND SUPERCEDES THE</p>	<p>INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS <u>FIRST SUPPLEMENTAL PROSPECTUS WHICH IS TO BE READ TOGETHER WITH THE PROSPECTUS DATED 24 MARCH 2023</u>. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.</p>

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
	<p>PROSPECTUS DATED 12 DECEMBER 2019 AND THE FIRST SUPPLEMENTAL PROSPECTUS DATED 12 DECEMBER 2019</p> <p>FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 4.</p> <div data-bbox="136 352 1115 459" style="border: 2px solid black; padding: 5px;"> <p>! YOU SHOULD NOT MAKE PAYMENT IN CASH TO A UNIT TRUST CONSULTANT OR ISSUE A CHEQUE IN THE NAME OF A UNIT TRUST CONSULTANT.</p> </div>	<p>FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 4 OF THE PROSPECTUS DATED 24 MARCH 2023 AND PAGE 3 OF THIS FIRST SUPPLEMENTAL PROSPECTUS.</p> <div data-bbox="1144 336 2069 443" style="border: 2px solid black; padding: 5px;"> <p>! YOU SHOULD NOT MAKE PAYMENT IN CASH TO A UNIT TRUST CONSULTANT OR ISSUE A CHEQUE IN THE NAME OF A UNIT TRUST CONSULTANT.</p> </div>
3.	CORPORATE DIRECTORY	
3.1	<p>The Manager/AHAM AHAM Asset Management Berhad <i>(formerly known as Affin Hwang Asset Management Berhad)</i> Registered Office 3rd Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel No. : (603) 2142 3700 Fax No. : (603) 2140 3799 Business Address Ground Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel No. : (603) 2116 6000 Fax No. : (603) 2116 6110 Toll free line : 1-300-80-1188 E-mail : khidmatpelanggan@aham.com.my Website : www.aham.com.my</p>	<p>The Manager AHAM Asset Management Berhad Registered Office 27th Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel No. : (603) 2116 6000 Business Address Ground Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) 2116 6000 Toll free line : 1-300-80-1188 E-mail : khidmatpelanggan@aham.com.my Website : www.aham.com.my</p>
3.2	<p>The Trustee TMF Trustees Malaysia Berhad Registered Office & Business Address 10th Floor, Menara Hap Seng, No. 1 & 3, Jalan P. Ramlee, 50250 Kuala Lumpur Tel No. : (603) 2382 4288 Fax No. : (603) 2026 1451 E-mail: malaysia@tmf-group.com Website: www.tmf-group.com</p>	<p>The Trustee TMF Trustees Malaysia Berhad Registered Office & Business Address <u>Level 13, Menara 1 Sentrum, 201</u> <u>Jalan Tun Sambanthan, Brickfields</u> 50470 Kuala Lumpur, W.P. Kuala Lumpur Tel No. : (603) 2382 4288 Fax No. : (603) 2382 4170 E-mail: malaysia@tmf-group.com</p>

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
		Website: www.tmf-group.com
3.3	Nil.	<p>Inserted the following at the end of this section:</p> <p><u>Note: You may refer to our website for an updated information on our details.</u></p>
4.	RISK FACTORS	
4.1	<p>GENERAL RISKS</p> <p>Suspension of repurchase request risk</p> <p>Having considered the best interests of Unit Holders, the repurchase requests by the Unit Holders may be subject to suspension due to exceptional circumstances, where the market value or fair value of a material portion of the Fund’s assets cannot be determined. In such case, Unit Holders will not be able to redeem their Units and will be compelled to remain invested in the Fund for a longer period of time. Hence, their investments will continue to be subject to the risks inherent to the Fund.</p>	<p>Suspension of repurchase request risk</p> <p>Having considered the best interests of Unit Holders, the repurchase requests by the Unit Holders may be subject to suspension due to exceptional circumstances, where the market value or fair value of a material portion of the Fund’s assets cannot be determined. In such case, Unit Holders will not be able to redeem their Units and will be compelled to remain invested in the Fund for a longer period of time*. Hence, their investments will continue to be subject to the risks inherent to the Fund.</p> <p><u>*For further information on repurchase process during suspension period, please refer to “What is the Repurchase Proceeds Payout Period” section of the Prospectus.</u></p>
4.2	<p>GENERAL RISKS</p> <p>Nil.</p>	<p>Related Party Transaction Risk</p> <p><u>The Fund may also have dealings with parties related to AHAM. Nevertheless, it is our policy that all transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties.</u></p>
4.3	<p>RISK MANAGEMENT</p> <p>1st paragraph:-</p> <p>In our day-to-day running of the business, we employ a proactive risk management approach to manage portfolio risks, operational risks and liquidity risks. The Board has established a board compliance & risk management committee to oversee AHAM’s risk management activities both at operational level and at portfolio management level to</p>	<p>1st paragraph:-</p> <p>In our day-to-day running of the business, we employ a proactive risk management approach to manage portfolio risks, operational risks and liquidity risks. The Board has established a board compliance and risk management committee to oversee AHAM’s risk management activities both at operational level and at portfolio management level to</p>

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
	<p>ensure that the risk management process is in place and functioning. The board compliance & risk management committee comprises of at least three Board members and is chaired by an independent director. At the operational level, we have established a compliance & risk oversight committee with the primary function of identifying, evaluating and monitoring risks as well as to formulate internal control measures to manage and mitigate the exposure to risks that may affect the performance of the Fund, returns to the investors or Unit Holders' interest within a clearly defined framework and is primarily responsible for ensuring that the policies and procedures that have been implemented are reviewed on an on-going basis with periodic assessments. The compliance & risk oversight committee reports to the board compliance & risk management committee on a quarterly basis.</p> <p>3rd paragraph:-</p> <p>We have in place a system that is able to monitor the transactions to ensure compliance with the Fund's investment limits and restrictions. These limits are system-controlled and not manually tracked, thus reducing the probability of human error occurring in ensuring the Fund's investment limits and restrictions are adhered to. We also undertake stringent evaluation of movements in market prices and regularly monitor, review and report to the person(s) or members of a committee undertaking the oversight function of the Fund to ensure that the Fund's investment objective is met. Regular portfolio reviews by senior members of the investment team further reduce the risk of implementation inconsistencies and violations of the Guidelines.</p>	<p>ensure that the risk management process is in place and functioning. The board compliance and risk management committee comprise of at least <u>three (3)</u> Board members and is chaired by an independent director. At the operational level, we have established a compliance and risk oversight committee with the primary function of identifying, evaluating and monitoring risks as well as to formulate internal control measures to manage and mitigate the exposure to risks that may affect the performance of the Fund, returns to the investors or Unit Holders' interest within a clearly defined framework and is primarily responsible for ensuring that the policies and procedures that have been implemented are reviewed on an on-going basis with periodic assessments. The compliance <u>and</u> risk oversight committee <u>and</u> the board compliance <u>and</u> risk management committee <u>deliberates on any non-compliances and risk management issues</u> on a quarterly basis.</p> <p>3rd paragraph:-</p> <p><u>To manage non-compliance risks, we use, inter alia, information technology system that is able to monitor the trading of investment to ensure compliance with the Fund's investment limits and restrictions.</u> We also undertake stringent evaluation of movements in market prices and regularly monitor, review and report to the person(s) or members of a committee undertaking the oversight function of the Fund to ensure that the Fund's investment objective is met. Regular portfolio reviews by senior members of the investment team further reduce the risk of implementation inconsistencies and violations of the Guidelines.</p>
5.	ABOUT AHAM PERWIRA FUND	
5.1	<p>INVESTMENT RESTRICTIONS AND LIMITS</p> <p>9th bullet point:-</p> <p>➤ The value of the Fund's investments in units/shares of a collective investment scheme must not exceed 20% of the Fund's NAV, provided that the collective investment scheme complies with the requirements of the Guidelines. This limit does not apply to investments in the collective investment scheme as stated in "Variations from the Guidelines" section.</p>	<p>9th bullet point:-</p> <p>➤ The value of the Fund's investments in units/shares of a collective investment scheme must not exceed 20% of the Fund's NAV, provided that the collective investment scheme complies with the requirements of the Guidelines.</p>

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
6.	DEALING INFORMATION	
6.1	<p>HOW TO REPURCHASE UNITS?</p> <p>1ST bullet point:-</p> <ul style="list-style-type: none"> ➤ It is important to note that, you must meet the minimum holding of Units after a repurchase transaction. ➤ If the balance of your investment (i.e. total number of Units) is less than the minimum holding of Units, we may withdraw all your holding of Units and pay the proceeds to you. <p>We may, with the consent of the Trustee, reserve the right to defer your repurchase request if such transaction would adversely affect the Fund or the interest of the Unit Holders.</p>	<ul style="list-style-type: none"> ➤ It is important to note that, you must meet the minimum holding of Units after a repurchase transaction. ➤ If the balance of your investment (i.e. total number of Units) is less than the minimum holding of Units, we may withdraw all your holding of Units and pay the proceeds to you.
6.2	<p>WHAT IS THE REPURCHASE PROCEEDS PAYOUT PERIOD?</p> <ul style="list-style-type: none"> ➤ You will be paid within seven (7) Business Days from the day the repurchase request is received by us, provided that all documentations are completed and verifiable. 	<ul style="list-style-type: none"> ➤ You will be paid within seven (7) Business Days from the day the repurchase request is received by us, provided that all documentations are completed and verifiable. ➤ <u>Where there is a suspension of dealing in Units by the Fund, due to exceptional circumstances as disclosed in the section “Suspension of Dealing in Units” in this Prospectus, the repurchase requests from the Unit Holders will be accepted but will not be processed. This will result in the delay of processing the repurchase requests. Such repurchase requests will only be processed on the next Business Day once the suspension is lifted, and we will make the repurchase payment to Unit Holder within seven (7) Business Days. However, for repurchase request that has been accepted prior to the suspension, we will process the repurchase request and make the repurchase payment to Unit Holder within seven (7) Business Days from the day the repurchase request is received by us.</u>

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
6.3	<p>UNCLAIMED MONEYS</p> <p>Any monies payable to you which remain unclaimed after twelve (12) months from the date of payment will be dealt as follows:-</p> <p>a) we may reinvest unclaimed distribution proceeds provided that you still have an account with us; or</p> <p>b) we will pay to the Registrar of Unclaimed Monies in accordance with the requirements of the Unclaimed Monies Act, 1965.</p>	<p>Any monies payable to you which remain unclaimed after <u>two (2) years, or such other period as may be prescribed by the Unclaimed Monies Act 1965 will be paid</u> to the Registrar of Unclaimed Monies in accordance with the requirements of the Unclaimed Monies Act, 1965.</p>
7	THE MANAGER	
7.1	<p>ABOUT AHAM</p> <p>1st, 2nd and 3rd paragraphs: -</p> <p>AHAM was incorporated in Malaysia on 2 May 1997 and began its operations under the name Hwang–DBS Capital Berhad in 2001. AHAM has more than 20 years’ experience in the fund management industry. In late 2022, AHAM’s ultimate major shareholder is CVC Capital Partners Asia Fund V, a private equity fund managed by CVC Capital Partners (“CVC”), which has approximately 68.35% controlling interest in AHAM. CVC is a global private equity and investment advisory firm with approximately USD125 billion of assets under its management. AHAM is also 27% owned by Nikko Asset Management International Limited, a wholly-owned subsidiary of Tokyo-based Nikko Asset Management Co., Ltd., an Asian investment management franchise.</p> <p>AHAM distributes its funds through the following various channels:</p> <ul style="list-style-type: none"> ➤ In-house/internal sales team; ➤ IUTA & CUTA (Corporate Unit Trust <u>Scheme</u> Advisers); and ➤ Unit trust consultants. <p>The Manager’s head office is located in Kuala Lumpur and has a total of seven (7) main sales offices located in Peninsular and East Malaysia. The sales offices are in Penang, Ipoh, Johor Bahru, Melaka, Kuching, Miri and Kota Kinabalu.</p>	<p>1st, 2nd and 3rd paragraphs: -</p> <p>AHAM was incorporated in Malaysia on 2 May 1997 and began its operations under the name Hwang–DBS Capital Berhad in 2001. AHAM has more than 20 years’ experience in the fund management industry. In 2022, AHAM’s ultimate major shareholder is CVC Capital Partners Asia Fund V, a private equity fund managed by CVC Capital Partners (“CVC”), which has approximately 68.35% controlling interest in AHAM. CVC is a global private equity and investment advisory firm with approximately <u>EUR193 billion</u> of assets under its management. AHAM is also <u>20% owned by Nikko Asset Management Co., Ltd., a Tokyo-based asset management company, and 7% owned by Lembaga Tabung Angkatan Tentera.</u></p> <p>AHAM distributes its funds through the following various channels:</p> <ul style="list-style-type: none"> ➤ In-house/internal sales team; ➤ IUTA and CUTA (Corporate Unit Trust Scheme Advisers); and ➤ Unit trust consultants. <p><u>AHAM’s head office is located in Kuala Lumpur and has a total of eight (8) main sales offices located in Peninsular and East Malaysia. The sales offices are in <u>Petaling Jaya</u>, Penang, Ipoh, Johor Bahru, Melaka, Kuching, Miri and Kota Kinabalu</u></p>
7.2	<p>Dato’ Teng Chee Wai – Managing Director</p> <p>Dato’ Teng is the founder of the Manager. In his capacity as the managing director and executive director of the Manager, Dato’ Teng manages the overall business and strategic direction as well as the management of the investment team. His hands on approach sees him actively involved in investments, product development and marketing. Dato’ Teng’s</p>	<p>Dato’ Teng Chee Wai – Managing Director</p> <p>Dato’ Teng is the founder of AHAM. In his capacity as the managing director and executive director of AHAM, Dato’ Teng manages the overall business and strategic direction as well as the management of the investment team. His hands on approach sees him actively involved in investments, product development and marketing. Dato’ Teng’s critical</p>

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
	critical leadership and regular participation in reviewing and assessing strategies and performance has been pivotal in allowing the Manager to successfully navigate the economically turbulent decade. Dato' Teng's investment management experience spans more than 25 years, and his key area of expertise is in managing absolute return mandates for insurance assets and investment-linked funds in both Singapore and Malaysia. Prior to his current appointments, he was the assistant general manager (investment) of Overseas Assurance Corporation (OAC) and was responsible for the investment function of the Group Overseas Assurance Corporation Ltd. Dato' Teng began his career in the financial industry as an investment manager with NTUC Income, Singapore. He is a Bachelor of Science graduate from the National University of Singapore and has a Post-Graduate Diploma in Actuarial Studies from City University in London.	leadership and regular participation in reviewing and assessing strategies and performance has been pivotal in allowing AHAM to successfully navigate the economically turbulent decade. Dato' Teng's investment management experience spans more than <u>thirty (30) years</u> , and his key area of expertise is in managing absolute return mandates for insurance assets and investment-linked funds in both Singapore and Malaysia. Prior to his current appointments, he was the assistant general manager (investment) of Overseas Assurance Corporation (OAC) and was responsible for the investment function of the Group Overseas Assurance Corporation Ltd. Dato' Teng began his career in the financial industry as an investment manager with NTUC Income, Singapore. He is a Bachelor of Science graduate from the National University of Singapore and has a Post-Graduate Diploma in Actuarial Studies from City University in London.
8.	ABOUT THE TRUSTEE	
8.1	<p>ABOUT THE TRUSTEE</p> <p>TMF Trustees Malaysia Berhad was incorporated in Malaysia on 1 April 2003 and registered as a trust company under the Trust Companies Act 1949 on 9 October 2003. Its registered office and business address is at 10th Floor, Menara Hap Seng, No. 1 & 3, Jalan P. Ramlee, 50250 Kuala Lumpur, Malaysia. The Trustee is part of TMF Group, an independent global service provider in the trust & fiduciary sector. The group has 125 offices in more than 83 jurisdictions in the world. TMF Group started in Malaysia in 1992 with its first office in Labuan International Business Financial Centre (IBFC), providing trust and fiduciary services. The Kuala Lumpur office was established in 2003 to support the Labuan office in servicing Malaysian clients and to undertake domestic trust business.</p> <p>The Trustee provides various types of trustee business, such as trustee and security trustee for private debt securities (PDS), corporate administrator to asset-backed securities (ABS), trustee for unit trust funds & private trust and custodian for private fund mandate. The TMF Group provides a more comprehensive range of corporate secretarial services, financial accounting, human resource administrative and payroll outsourcing services.</p>	<p>TMF Trustees Malaysia Berhad was incorporated in Malaysia on 1 April 2003 and registered as a trust company under the Trust Companies Act 1949 on 9 October 2003. Its registered office and business address is at <u>Level 13, Menara 1 Sentrum, 201, Jalan Tun Sambanthan, Brickfields, 50470, Kuala Lumpur, Malaysia</u>. The Trustee is part of TMF Group, an independent global service provider in the trust and fiduciary sector. The group has more than 125 offices in over 83 jurisdictions in the world. TMF Group started in Malaysia in 1992 with its first office in Labuan International Business Financial Centre (IBFC), providing trust and fiduciary services. The Kuala Lumpur office was established in 2003 to support the Labuan office in servicing Malaysian clients and to undertake domestic trust business.</p> <p>The Trustee provides various types of trustee business, such as trustee and security trustee for private debt securities (PDS), corporate administrator to asset-backed securities (ABS), trustee for unit trust funds & private trust and custodian for private fund mandate. The TMF Group provides a more comprehensive range of corporate secretarial services, financial accounting, human resource administrative and payroll outsourcing services.</p>
8.2	TRUSTEE'S DELEGATE	
	<p>The Trustee has appointed <u>Standard Chartered Bank Malaysia Berhad ("SCBMB")</u> as the custodian of the <u>quoted and unquoted investments of the Fund</u>. <u>SCBMB was incorporated in Malaysia under the same name on 29 February 1984 under the Companies Act 1965 (now known as Companies Act 2016) as a public limited company and is a direct subsidiary of Standard Chartered Bank (Singapore) Limited and an indirect subsidiary of Standard Chartered PLC (the holding company of a global banking group)</u>. <u>SCBMB was granted a license on 1 July 1994 under the Banking and Financial Institution Act 1989 (now known as</u></p>	

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
	<p>The Trustee has appointed Deutsche Bank (Malaysia) Berhad (“DBMB”) as the custodian of the assets of the Fund. DBMB is a wholly-owned subsidiary of Deutsche Bank AG. DBMB offers its clients access to a growing domestic custody network that covers over 30 markets globally and a unique combination of local expertise backed by the resources of a global bank. In its capacity as the appointed custodian, DBMB’s role encompass safekeeping of assets of the Fund; trade settlement management; corporate actions notification and processing; and income collection and processing.</p> <p>All investments are automatically registered in the name of, or to the order, of the Fund. DBMB shall act only in accordance with instructions from the Trustee.</p>	<p><u>Financial Services Act 2013).</u></p> <p><u>SCBMB is responsible for the Fund’s assets settlement and custodising the Fund’s asset. The assets are held in the name of the Fund through the custodian’s wholly owned subsidiary and nominee company, Cartaban Nominees (Tempatan) Sdn Bhd. All investments are automatically registered in the name of the Fund. The custodian acts only in accordance with the instructions from the Trustee.</u></p>
9.	RELATED PARTIES TRANSACTION AND CONFLICT OF INTEREST	
9.1	<p>As at LPD the Manager is not aware of any existing and/or proposed related party transactions or potential conflict of interest situations or other subsisting contracts of arrangements involving the Fund.</p> <p>The tax advisers and solicitors have confirmed that they do not have any existing or potential conflict of interest with AHAM and/or the Fund.</p> <p>Policy on Dealing with Conflict of Interest</p> <p>AHAM has in place policies and procedures to deal with any conflict of interest situations. In making an investment transaction for the Fund, AHAM will not make improper use of its position in managing the Fund to gain, directly or indirectly, any advantage or to cause detriment to the interests of Unit Holders. Where the interests of the directors or the person(s) or members of a committee undertaking the oversight function’s interests may conflict with that of the Fund, they are to refrain from participating in the decision-making process relating to the matter. Staff of AHAM are required to seek prior approval from the executive director or the managing director of AHAM before dealing in any form of securities. All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties.</p>	<p>AHAM has in place policies and procedures to deal with any conflict of interest situations. In making an investment transaction for the Fund, AHAM will not make improper use of its position in managing the Fund to gain, directly or indirectly, any advantage or to cause detriment to the interests of Unit Holders. Where the interests of the directors or the person(s) or members of a committee undertaking the oversight function’s interests may conflict with that of the Fund, they are to refrain from participating in the decision-making process relating to the matter. Staff of AHAM are required to seek prior approval for <u>personal investments</u> before dealing in any form of securities.</p> <p>All transactions with related parties are to be executed on terms which are best available to the Fund and which are no less favourable to the Fund than an arm’s length transaction between independent parties. <u>Such transactions may include dealings on sale and purchase of securities and instruments by the Fund and holding of Units in the Fund by related parties.</u></p> <p><u>The tax advisers and solicitors have confirmed that they do not have any existing or potential conflict of interest with AHAM and/or the Fund.</u></p>
10.	RELEVANT INFORMATION	
10.1	COMPLAINTS AVENUES	

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS
	<p>How do I make a complaint?</p> <p>You may e-mail us at khidmatpelanggan@aham.com.my with the following information:</p> <ul style="list-style-type: none"> (a) particulars of the complainant which include name, correspondence address, contact number, e-mail address (if any) and other relevant information; (b) circumstances of the non-compliance or improper conduct; (c) parties alleged to be involved in the improper conduct; and (d) any other supporting documentary evidence (if any). 	<p>How do I make a complaint?</p> <p><u>You may (i) write to us on our website at http://aham.com.my; (ii) write to us at Ground Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur; (iii) call us at our toll free number 1300-80-1188 or our telephone number (603) 2116 6000 during business hours, from 8.45 a.m. to 5.30 p.m., Mondays to Fridays; (iv) e-mail us at khidmatpelanggan@aham.com.my; or (v) speak to our customer care consultant in person.</u></p> <p><u>To help us investigate your complaint, please provide us with (i) particulars of the complainant which include name, correspondence address, contact number, e-mail address (if any) and other relevant information; (ii) circumstances of the non-compliance or improper conduct; (iii) parties alleged to be involved in the improper conduct; and (iv) any other supporting documentary evidence (if any).</u></p> <p><u>If you are not satisfied with how your complaint has been handled, or the resolution provided by us, you may file your complaint to the FIMM, Securities Industry Dispute Resolution Centre (“SIDREC”) or SC, for an independent external review. Please refer to the PHS and our website for their contact information.</u></p>
10.2	<p>ANTI-MONEY LAUNDERING POLICIES AND PROCEDURES</p> <p>1st paragraph: -</p> <p>Pursuant to the Anti-Money Laundering, Anti-Terrorism Financing and Proceeds of Unlawful Activities Act 2001 (“AMLATFPUAA”) and SC’s Guidelines on Prevention of Money Laundering and Terrorism Financing for Reporting Institutions in the Capital Market, it is our responsibility to prevent AHAM from being used for money laundering and terrorism financing activities. To this end, we have established an Anti-Money Laundering/Counter-Financing of Terrorism Framework (AML/CFT Framework) and put in place anti-money laundering process and procedures to combat such activities. This includes a robust due diligence process and procedures for client on-boarding (such as know-your-client procedures and customer due diligence) as well as ongoing monitoring of clients transactions to detect any suspicious transactions.</p>	<p>1st paragraph: -</p> <p>Pursuant to the Anti-Money Laundering, Anti-Terrorism Financing and Proceeds of Unlawful Activities Act 2001 (“AMLATFPUAA”) and SC’s <u>Guidelines on Prevention of Money Laundering, Countering Financing of Terrorism, Countering Proliferation Financing and Targeted Financial Sanctions for Reporting Institutions in the Capital Market</u>, it is our responsibility to prevent AHAM from being used for money laundering and terrorism financing activities. To this end, we have established an Anti-Money Laundering/Counter-Financing of Terrorism Framework (AML/CFT Framework) and put in place anti-money laundering process and procedures to combat such activities. This includes a robust due diligence process and procedures for client on-boarding (such as know-your-client procedures and customer due diligence) as well as ongoing monitoring of clients’ transactions to detect any suspicious transactions.</p>
10.3	<p>VARIATIONS FROM THE GUIDELINES</p> <p>1. Variation to Paragraph 25 of Schedule B* of the Guidelines</p> <p>A fund’s investment in collective investment schemes must not exceed 25% of the units /shares in any one collective investment scheme.”</p>	<p>Variation to Paragraph 17 of Schedule B of the Guidelines</p> <p>A fund’s investment in collective investment schemes must not exceed 25% of the units <u>or</u></p>

Variation to this paragraph was obtained from the SC to allow the Fund's investment in the following funds to be increased from 25% to 95% of the units in any one of the following fund, for a period of (5) five years from the launch of the Fund:

- i. AHAM Aiman Balanced Fund (*formerly known as Affin Hwang Aiiiman Balanced Fund*);
- ii. AHAM Aiiiman Quantum Fund (*formerly known as Affin Hwang Aiiiman Quantum Fund*);
- iii. AHAM Equity Fund (*formerly known as Affin Hwang Equity Fund*);
- iv. AHAM Hwang Growth Fund (*formerly known as Affin Hwang Growth Fund*);
- v. AHAM Principled Growth Fund (*formerly known as Affin Hwang Principled Growth Fund*);
- vi. AHAM Tactical Fund (*formerly known as Affin Hwang Tactical Fund*);
- vii. AHAM Aiiiman Asia (ex Japan) Growth Fund (*formerly known as Affin Hwang Aiiiman Asia (ex Japan) Growth Fund*);
- viii. AHAM Aiiiman Growth Fund (*formerly known as Affin Hwang Aiiiman Growth Fund*);
and
- ix. AHAM Select Asia Pacific (ex Japan) Dividend Fund (*formerly known as Affin Hwang Select Asia Pacific (ex Japan) Dividend Fund*).

Note:

* With the issuance of the revised Guidelines dated 28 November 2022, such requirement is replaced with paragraph 17 of the Schedule B of the revised Guidelines which states that "A fund's investment in collective investment scheme must not exceed 25% of the units or shares in the collective investment scheme."

2. Variation to Paragraph 10 of Schedule B* of the Guidelines

"The value of a fund's investments in units/shares of any collective investment scheme must not exceed 20% of the fund's NAV."

Variation to this paragraph was obtained from the SC to allow the Fund's investment in AHAM Select Asia Pacific (ex Japan) Dividend Fund (*formerly know as Affin Hwang Select Asia Pacific (ex Japan) Dividend Fund*) to be increased from 20% to 40% of the Fund's NAV, for a period of five (5) years from the launch date of the Fund.

Note:

* With the issuance of the revised Guidelines dated 28 November 2022, such requirement is replaced with paragraph 8 of the Schedule B of the revised Guidelines which states that "The value of a fund's investments in units or shares of a collective investment scheme must not exceed 20% of the fund's NAV, provided that the collective investment scheme complies with (a) paragraph 6.11(a); (b) paragraph 6.11(b); or (c) paragraph 6.11(c), excluding a

shares in the collective investment scheme."

Variation to this paragraph was obtained from the SC to allow the Fund's investments in AHAM Equity Fund, AHAM Growth Fund, and AHAM Principled Growth Fund to be increased from 25% to 80% of the units in the respective funds, for a period of (5) five years from 12 December 2024 to 11 December 2029.

NO.	(A) PROSPECTUS	(B) SUPPLEMENTAL PROSPECTUS																		
	collective investment scheme that invests in real estate.																			
11.	DIRECTORY OF SALES OFFICES																			
11. 1	<p>AHAM ASSET MANAGEMENT BERHAD (FORMERLY KNOWN AS AFFIN HWANG ASSET MANAGEMENT BERHAD):</p> <table border="1" data-bbox="147 379 1057 1078"> <tr> <td data-bbox="147 379 443 625"> HEAD OFFICE Ground Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel : 03 – 2116 6000 Fax : 03 – 2116 6100 Toll Free No : 1-300-80-1188 Email: khidmatpelanggan@aham.com.my Website: www.aham.com.my </td> <td data-bbox="443 379 698 523"> PERAK 1, Persiaran Greentown 6 Greentown Business Centre 30450 Ipoh, Perak Tel: 05 - 241 0668 Fax: 05 – 255 9696 </td> <td data-bbox="698 379 1057 555"> SARAWAK Ground Floor, No. 69 Block 10, Jalan Laksamana Cheng Ho 93200 Kuching, Sarawak Tel : 082 – 233 320 Fax : 082 – 233 663 </td> </tr> <tr> <td data-bbox="147 651 443 769"> PENANG B-16-2, Lorong Bayan Indah 3 11900 Bayan Lepas Pulau Pinang Toll Free No : 1800-888-377 </td> <td data-bbox="443 555 698 746"> JOHOR Unit 22-05, Level 22 Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Tel : 07 – 227 8999 Fax : 07 – 223 8998 </td> <td data-bbox="698 577 1057 699"> SARAWAK 1st Floor, Lot 1291 Jalan Melayu, MCLD 98000 Miri, Sarawak Tel : 085 - 418 403 Fax : 085 – 418 372 </td> </tr> <tr> <td data-bbox="147 801 443 970"> MELAKA Ground Floor No. 584 Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel: 06 -281 2890 Fax: 06 -281 2937 </td> <td data-bbox="443 778 698 922"> SABAH Unit 1.09(a), Level 1, Plaza Shell 29, Jalan Tunku Abdul Rahman 88000 Kota Kinabalu, Sabah Tel : 088 - 252 881 Fax : 088 - 288 803 </td> <td data-bbox="698 737 1057 912"> MELAKA Ground Floor No. 584 Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel: 06 -281 2890 Fax: 06 -281 2937 </td> </tr> </table> <p>The Fund will be distributed solely by AHAM. Therefore, there will be no other authorised distributors to the Fund.</p> <p style="text-align: center;">Prospective Unit Holders should read and understand the contents of this Prospectus and, if necessary, should consult their adviser(s).</p>	HEAD OFFICE Ground Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel : 03 – 2116 6000 Fax : 03 – 2116 6100 Toll Free No : 1-300-80-1188 Email: khidmatpelanggan@aham.com.my Website: www.aham.com.my	PERAK 1, Persiaran Greentown 6 Greentown Business Centre 30450 Ipoh, Perak Tel: 05 - 241 0668 Fax: 05 – 255 9696	SARAWAK Ground Floor, No. 69 Block 10, Jalan Laksamana Cheng Ho 93200 Kuching, Sarawak Tel : 082 – 233 320 Fax : 082 – 233 663	PENANG B-16-2, Lorong Bayan Indah 3 11900 Bayan Lepas Pulau Pinang Toll Free No : 1800-888-377	JOHOR Unit 22-05, Level 22 Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Tel : 07 – 227 8999 Fax : 07 – 223 8998	SARAWAK 1 st Floor, Lot 1291 Jalan Melayu, MCLD 98000 Miri, Sarawak Tel : 085 - 418 403 Fax : 085 – 418 372	MELAKA Ground Floor No. 584 Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel: 06 -281 2890 Fax: 06 -281 2937	SABAH Unit 1.09(a), Level 1, Plaza Shell 29, Jalan Tunku Abdul Rahman 88000 Kota Kinabalu, Sabah Tel : 088 - 252 881 Fax : 088 - 288 803	MELAKA Ground Floor No. 584 Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel: 06 -281 2890 Fax: 06 -281 2937	<p>AHAM ASSET MANAGEMENT BERHAD:</p> <table border="1" data-bbox="1155 347 2074 1046"> <tr> <td data-bbox="1155 347 1460 571"> HEAD OFFICE Ground Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel : 03 – 2116 6000 Toll Free No : 1-300-80-1188 Email: khidmatpelanggan@aham.com.my Website: www.aham.com.my </td> <td data-bbox="1460 347 1765 497"> PERAK 1, Persiaran Greentown 6 Greentown Business Centre 30450 Ipoh, Perak Tel: 05 - 241 0668 Fax: 05 – 255 9696 </td> <td data-bbox="1765 347 2074 523"> SARAWAK Ground Floor, No. 69 Block 10, Jalan Laksamana Cheng Ho 93200 Kuching, Sarawak Tel : 082 – 233 320 Fax : 082 – 233 663 </td> </tr> <tr> <td data-bbox="1155 593 1460 715"> PENANG <u>No. 123, Jalan Macalister</u> <u>10450 Georgetown</u> <u>Penang</u> Toll Free No : 1800-888-377 </td> <td data-bbox="1460 523 1765 715"> JOHOR Unit 22-05, Level 22 Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Tel : 07 – 227 8999 Fax : 07 – 223 8998 </td> <td data-bbox="1765 545 2074 667"> PETALING JAYA <u>C-31-1, Jaya One</u> <u>72A Jalan Prof Diraja Ungku Aziz</u> <u>Section 13</u> <u>46200 Petaling Jaya, Selangor</u> <u>Tel: 03 – 7760 3062</u> </td> </tr> <tr> <td data-bbox="1155 737 1460 912"> MELAKA Ground Floor No. 584 Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel: 06 -281 2890 Fax: 06 -281 2937 </td> <td data-bbox="1460 737 1765 890"> SABAH Unit 1.09(a), Level 1, Plaza Shell 29, Jalan Tunku Abdul Rahman 88000 Kota Kinabalu, Sabah Tel: 088 - 252 881 Fax : 088 - 288 803 </td> <td data-bbox="1765 689 2074 842"> PETALING JAYA <u>C-31-1, Jaya One</u> <u>72A Jalan Prof Diraja Ungku Aziz</u> <u>Section 13</u> <u>46200 Petaling Jaya, Selangor</u> <u>Tel: 03 – 7760 3062</u> </td> </tr> </table> <p>The Fund will be distributed solely by AHAM. Therefore, there will be no other authorised distributors to the Fund.</p> <p style="text-align: center;">Prospective Unit Holders should read and understand the contents of this Prospectus and, if necessary, should consult their adviser(s).</p>	HEAD OFFICE Ground Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel : 03 – 2116 6000 Toll Free No : 1-300-80-1188 Email: khidmatpelanggan@aham.com.my Website: www.aham.com.my	PERAK 1, Persiaran Greentown 6 Greentown Business Centre 30450 Ipoh, Perak Tel: 05 - 241 0668 Fax: 05 – 255 9696	SARAWAK Ground Floor, No. 69 Block 10, Jalan Laksamana Cheng Ho 93200 Kuching, Sarawak Tel : 082 – 233 320 Fax : 082 – 233 663	PENANG <u>No. 123, Jalan Macalister</u> <u>10450 Georgetown</u> <u>Penang</u> Toll Free No : 1800-888-377	JOHOR Unit 22-05, Level 22 Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Tel : 07 – 227 8999 Fax : 07 – 223 8998	PETALING JAYA <u>C-31-1, Jaya One</u> <u>72A Jalan Prof Diraja Ungku Aziz</u> <u>Section 13</u> <u>46200 Petaling Jaya, Selangor</u> <u>Tel: 03 – 7760 3062</u>	MELAKA Ground Floor No. 584 Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel: 06 -281 2890 Fax: 06 -281 2937	SABAH Unit 1.09(a), Level 1, Plaza Shell 29, Jalan Tunku Abdul Rahman 88000 Kota Kinabalu, Sabah Tel: 088 - 252 881 Fax : 088 - 288 803	PETALING JAYA <u>C-31-1, Jaya One</u> <u>72A Jalan Prof Diraja Ungku Aziz</u> <u>Section 13</u> <u>46200 Petaling Jaya, Selangor</u> <u>Tel: 03 – 7760 3062</u>
HEAD OFFICE Ground Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel : 03 – 2116 6000 Fax : 03 – 2116 6100 Toll Free No : 1-300-80-1188 Email: khidmatpelanggan@aham.com.my Website: www.aham.com.my	PERAK 1, Persiaran Greentown 6 Greentown Business Centre 30450 Ipoh, Perak Tel: 05 - 241 0668 Fax: 05 – 255 9696	SARAWAK Ground Floor, No. 69 Block 10, Jalan Laksamana Cheng Ho 93200 Kuching, Sarawak Tel : 082 – 233 320 Fax : 082 – 233 663																		
PENANG B-16-2, Lorong Bayan Indah 3 11900 Bayan Lepas Pulau Pinang Toll Free No : 1800-888-377	JOHOR Unit 22-05, Level 22 Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Tel : 07 – 227 8999 Fax : 07 – 223 8998	SARAWAK 1 st Floor, Lot 1291 Jalan Melayu, MCLD 98000 Miri, Sarawak Tel : 085 - 418 403 Fax : 085 – 418 372																		
MELAKA Ground Floor No. 584 Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel: 06 -281 2890 Fax: 06 -281 2937	SABAH Unit 1.09(a), Level 1, Plaza Shell 29, Jalan Tunku Abdul Rahman 88000 Kota Kinabalu, Sabah Tel : 088 - 252 881 Fax : 088 - 288 803	MELAKA Ground Floor No. 584 Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel: 06 -281 2890 Fax: 06 -281 2937																		
HEAD OFFICE Ground Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel : 03 – 2116 6000 Toll Free No : 1-300-80-1188 Email: khidmatpelanggan@aham.com.my Website: www.aham.com.my	PERAK 1, Persiaran Greentown 6 Greentown Business Centre 30450 Ipoh, Perak Tel: 05 - 241 0668 Fax: 05 – 255 9696	SARAWAK Ground Floor, No. 69 Block 10, Jalan Laksamana Cheng Ho 93200 Kuching, Sarawak Tel : 082 – 233 320 Fax : 082 – 233 663																		
PENANG <u>No. 123, Jalan Macalister</u> <u>10450 Georgetown</u> <u>Penang</u> Toll Free No : 1800-888-377	JOHOR Unit 22-05, Level 22 Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Tel : 07 – 227 8999 Fax : 07 – 223 8998	PETALING JAYA <u>C-31-1, Jaya One</u> <u>72A Jalan Prof Diraja Ungku Aziz</u> <u>Section 13</u> <u>46200 Petaling Jaya, Selangor</u> <u>Tel: 03 – 7760 3062</u>																		
MELAKA Ground Floor No. 584 Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel: 06 -281 2890 Fax: 06 -281 2937	SABAH Unit 1.09(a), Level 1, Plaza Shell 29, Jalan Tunku Abdul Rahman 88000 Kota Kinabalu, Sabah Tel: 088 - 252 881 Fax : 088 - 288 803	PETALING JAYA <u>C-31-1, Jaya One</u> <u>72A Jalan Prof Diraja Ungku Aziz</u> <u>Section 13</u> <u>46200 Petaling Jaya, Selangor</u> <u>Tel: 03 – 7760 3062</u>																		